



Use this form to provide details if, in the last 5 years, you have been involved in more than one trust.

**Important:** A person can be imprisoned for 12 months for knowingly making a false declaration (s267(2) of the *Bankruptcy Act 1966*). Providing false or misleading information to a Commonwealth entity is an offence pursuant to section 137.1 of the Criminal Code. Maximum penalty: Imprisonment for 12 months.

Trust name

In what capacity / capacities are, or were, you involved? *Select ALL that apply*

- Beneficiary
- Unit holder
- Trustee – Whilst trustee, did you incur any debts on behalf of the trust?

No

Yes  Description of the debt

Amount owed \$

Has the trust ever traded / operated?

No

Yes  What industry is or was the trust in (e.g. manufacturing)?

Australian Business Number (ABN) ---

Details of the person who prepares the financial statements and tax returns

Name

Email or postal address

Type of trust (e.g. unit, discretionary)

Name of the trustee(s)

Email or postal address

Does the trust owe you any wages, loans, distributions or any other money not already noted in the Bankruptcy Form?

No

Yes  How much? \$

What for?

Does the trust own any assets, including cash, bank accounts, real estate?

No

Yes  Description

Estimated value \$

Have you received any income or capital distribution from this trust in the last 5 years?

No

Yes  Date of last payment

Amount \$